

PROFESSIONAL FIDUCIARY SERVICES, LLC

DARBY JONES, J.D.
Fiduciary

As an attorney and former Trust Officer I am uniquely positioned to provide you, your family, or your clients with professional, competent, and conflict-free fiduciary support in the following capacities:

- Power of Attorney - "Agent"
- Independent Trustee
- Special Needs Trustee
- Professional Guardian
- Personal Representative
- Private Bookkeeping
& Bill Paying

22 years of experience as attorney, Bank Vice President, and Trust Officer. Exceptional attention to confidentiality, accountability and professionalism.



"Proudly serving the fiduciary needs of individuals, families, and organizations."



What is a FIDUCIARY? *A "fiduciary" is someone held to the highest standard of care required by law. It requires absolute trust and confidence; and the duty to protect assets, act without conflict, and respect confidentiality.*

I am a Florida native, with years of experience as a Trust & Investment Officer for banking institutions. I practiced law with a concentration on estate planning and fiduciary services. I grew up in and around the practice of law, however I have chosen to focus on serving as a professional fiduciary. I take pride in delivering a high level of client service, professionalism, and communication. I respect the relationships that exist between a client and their professional advisors and strive to enhance the importance of those relationships. Every client has a unique personality and individual needs requiring personal attention and dignity. My experience as a Trust & Investment Officer enables me to assess the important boundaries of risk in a client's portfolio. I can objectively communicate with professional advisors, investment managers, and their family regarding a client's current stage in the aging process.

Member of:

- Real Property Probate Trust Law Section of Florida Bar and Guardianship Committee
- Suncoast Estate Planning Council
- Tampa Bay Estate Planning Council
- Hillsborough, St. Petersburg and Clearwater Bar Associations
- Penick Elder Law Inns of Court

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